

New Berry Capitals Private Limited

A 602, Level 6, Marathon Next Gen Innova, Ganpatrao Kadam Marg, Lower Parel (West),

Mumbai – 400 013. Tel.: +91 22 4881 8442

Web: www.newberrygroup.in

CIN No.: U67190MH200PTC174445

SEBI Merchant Banking Registration No.: INM000012999

September 12, 2024

Mumbai – 400 001

BSE Scrip Code: 511333

To,
The General Manager
Department of Corporate Services
BSE Limited
1st Floor, New Trading Ring
Rotunda Building, P. J. Tower
Dalal Street, Fort

To,
The General Manager (Listing)
National Stock Exchange of India Ltd
5th Floor, Exchange Plaza
Plot No. C/1, G Block
Bandra – Kurla Complex

Bandra (East) Mumbai – 400 051

NSE Trading Symbol: VLSFINANCE

Sub: Submission of Post Buyback Public Announcement

Ref: Buy-back of 33,00,000 (Thirty Three Lakhs Only) fully paid-up Equity Shares of VLS Finance Limited (the "Company") at a price of Rs. 380/- (Rupees Three Hundred and Eighty only) per Equity Share payable in cash on proportionate basis through tender offer route

Dear Sir/Madam,

Referring to the captioned subject and on the closure of the tendering period and subsequent settlement date, we have released the Post Buyback Public Announcement in compliance with the provisions under Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 in the following newspapers:

The Financial Express	English – All Editions
Jansatta	Hindi – All Editions

In this regard, we are enclosing herewith e-copy of the Post Buyback Public Announcement released in the Financial Express and Jansatta for your kind perusal. We are also submitting herewith a soft copy of the same in PDF to upload on your website. We certify that the contents of the PDF format are identical with the copy of the PA published in newspapers.

We request you to take this Post Buyback Public Announcement on your records and disseminate the same on your website at the earliest. We also confirm that copy of Post Buyback Public Announcement is already filed with SEBI.

For any further information, you may please connect with our team at below mentioned co-ordinates.

Satish Mangutkar	satish@newberry.in	+91-77388 63333
Ankur Sharma	ankur@newberry.in	+91- 90490 46180

Thanking you.

For New Berry Capitals Private Limited

Ankur Sharma VP, Investment Banking Encl. As Above



THE BUYBACK

the Tender Offer method ("Buyback" or "Buyback Offer")

designated stock exchange ("DSE")

DETAILS OF BUYBACK

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1.3.

1.4.

2.4 25

2.6

2.7

3.1

3.2

2024

LS FINANCE LIMIT

CIN: L65910DL1986PLC023129

Registered Office: Ground Floor, 90, Okhla Industrial Estate, Phase III, New Delhi – 110020

Tel: +91-11-46656666; E-mail: vls@vlsfinance.com; Website: www.vlsfinance.com Contact Person: H. Consul, Company Secretary & Compliance Officer; E-mail: hconsul@vlsfinance.com

This is set buy busined an international (and it set buy business and
Board of India (Buy-Back of Securities) Regulations, 2018 as amended from time to time ("SEBI Buyback Regulations"). This Post Buyback Public Announcement should be
read in conjunction with the Public Announcement dated August 12, 2024 published on August 13, 2024 ("Public Announcement") and the Letter of Offer dated August 28, 2024
("Letter of Offer")
Unless specifically defined herein, capitalised terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement and the Letter of Offer.

VLS Finance Limited ("Company") had announced a buyback of upto 33,00,000 (Thirty Three Lakhs only) fully paid-up equity shares of face value of Rs.10/- each ("Equity Shares") at a price of Rs.380/- (Rupees Three Hundred and Eighty only) per Equity Share ("Buyback Price"), payable in cash, for an aggregate amount of Rs.125,40,00,000/- (Rupees One Hundred Twenty Five Crores and Forty Lakhs only) ("Buyback Offer Size") from the Eligible Shareholders holding Equity Shares as on August 26, 2024 ("Record Date") excluding the Transaction Costs from all the existing shareholders / beneficial owners of Equity Shares, on a proportionate basis, through

The Buyback Offer Size constituted 8.21% and 8.04% of the aggregate of Company's fully paid-up Equity share capital and free reserves as per the latest audited standalone and consolidated financial statements as on March 31, 2024, respectively, in accordance with section 68(2)(b) of the Companies Act, 2013 and the SEBI

Buyback Regulations. The number of Equity Shares proposed to be bought back constituted 9.48% of the Pre-Buyback Equity Shares of the Company as on March 31,

The Company adopted the "tender offer" method for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, circular no. SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023, including any amendments or statutory modifications for the time being in force. For the purposes of the Buyback, NSE was the

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Board of India (Buy-Back of Securities) Regulations, 2018 as amended from time to time ("SEBI Buyback Regulations"). This Post Buyback Public Announcement should be
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Poard of India / Duy, Book of Congrition Dogulations 2019 as amended from time to time ("CERL Buybook Regulations") This Boot Duybook Duyble Appropriate Appropriate Programme

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- The total number of Equity Shares bought back by the Company in the Buyback were 7,85,751 (Seven Lakh Eighty Five Thousand Seven Hundred and Fifty One only) at the price of ₹380/- (Rupees Three Hundred and Eighty only) per Equity Share
- 2.1. 2.2. The total amount utilized in the Buyback is ₹29,85,85,380/- (Rupees Twenty-Nine Crores Eighty Five Lakhs Eighty Five Thousand Three Hundred and Eighty only) excluding

The Tendering Period for the Buyback Offer started on Friday, August 30, 2024 and ended on Thursday, September 05, 2024.

- the transaction cost. 2.3.
 - The Registrar to the Buyback, RCMC Share Registry Private Limited, considered a total of 2,102 valid bids for 7,85,751 Equity Shares in response to the Buyback, which is approximately 0.24 times the maximum number of Equity Shares proposed to be bought back. The details of bids received/considered by the Registrar to the Buyback are
 - set out below Category of Shareholders No. of Equity Total No. of Bids **Total Equity Shares Tendered** % Response Shares reserved (Valid Bids) No. of Valid No. of Invalid **Equity Shares Equity Shares** in Buyback Validly Tendered Rids Ride

316	1,940	13	1,19,677	197	21.17%
,684	162	0	6,66,074	1,517*	24.36%
000	2,102	13	7,85,751	1,714	22.040/
,000	2,1	15	7,87	23.81%	
,	,000	,000 2,102	,000 2,102 13 2,115	,000 2,102 13 7,85,751 2,115 7,87	2,102 13 7,85,751 1,714

	General category of other Eligible Shareholders	27,34,004	102	0	0,00,074	1,317	24.30 /6			
	Total	33.00.000	2,102	13	7,85,751	1,714	23.81%			
	Total	33,00,000	2,	115	7,87	7,465	23.81%			
	*In one case, a total of 50,607 shares were tendered which	ch were in excess by	1,517 shares a	s on record date.	. Hence, such 1,517	excess shares were re	eturned and the			
	holding of 49,090 shares as on record date was accepted.									
4.	All valid bids were considered for the purpose of Acceptan	ice in accordance wit	h the SEBI Buyb	ack Regulations	and the Letter of Offe	er. The communication	of acceptance/			
	rejection was sent by Registrar to the Ruyback to the Fligi	hla Sharahaldare on	Wodnosday Sc	entember 11 202	Л					

The settlement of all valid bids was completed by the NSE Clearing Limited ("Clearing Corporation") on Tuesday, September 10, 2024. Clearing Corporation has made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If any Eligible Shareholders' bank account details were not

	available of it the tunds transfer instruction was rejected by reserve bank of India of relevant dank, due to any reason, then such tunds were transferred to the concerned
	Seller Members for onward transfer to such Eligible Shareholder holding Equity Shares in dematerialized form.
.6.	Demat Equity Shares accepted under the Buyback were transferred to the Company's demat escrow account on Tuesday, September 10, 2024. The unaccepted
	dematerialized Equity Shares were also released from lien by the Clearing Corporation on Tuesday, September 10, 2024. No valid bid for Equity Shares in physical form
	was received in the Offer.
.7.	The extinguishment of 7,85,751 Equity Shares accepted under the Buyback Offer is currently under process and will be completed in accordance with the SEBI Buyback
	Regulations on or before Thursday, September 19, 2024

	Dortioulore	Dro Dundook	Doot Duybook
١.	The capital structure of the Company pre and post Buyback is as under:		
	CAPITAL STRUCTURE AND SHAREHOLDING PATTERN:		
	Regulations on or before Thursday, September 19, 2024.		
7.	The extinguishment of 7,85,751 Equity Shares accepted under the Buyl	back Offer is currently under process and will be	completed in accordance with the SEBI Buyback
	was received in the Offer.		

.1.	The capital structure of the Company pre and post Buyback is as under:		
	Particulars	Pre-Buyback	Post Buyback
	'	₹1,50,00,00,000 (15,00,00,000 Equity Shares of ₹10/- each)	₹1,50,00,00,000 (15,00,00,000 Equity Shares of ₹10/- each)

i articulars	1 Te-Dayback	1 OSt Dayback
Authorised Share Capital	₹1,50,00,00,000	₹1,50,00,00,000
	(15,00,00,000 Equity Shares of ₹10/- each)	(15,00,00,000 Equity Shares of ₹10/- each)
Issued Subscribed and Paid-up Equity Capital	₹34,91,82,170*	₹34,13,24,660*
	(3,47,95,992 Equity Shares)	(3,40,10,241 Equity Shares)#

	*Subject to extinguishment of 7,85,751 Equity Shares accepted in the Buyback.
2.	There are no Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been bought back under the
3.	The shareholding pattern of the Company, prior to the Buyback (as of the Record Date, being August 26, 2024) and post the completion

Particulars	Pre -Buyback	Post –Buyback#	
The shareholding pattern of the Company, prior to the Buyback	(as of the Record Date, being August 26, 2024) and p	oost the completion of the Buyback is as follows:	
There are no Eligible Shareholders from whom Equity Shares e	xceeding 1% of the total Equity Shares have been bo	ught back under the Buyback.	
*Subject to extinguishment of 7,85,751 Equity Shares accepted in the Buyback.			
Equity share capital amount includes \ 12.22 Lakits being the	amount fortelled on 4,07,500 equity snares.		

1.76.91.936

3.47.95.992

FOR AND ON BEHALF OF DIRECTORS OF VLS FINANCE LIMITED

Sd/-

Kishan Kumar Soni

Director - Finance & CFO

DIN: 00106037

Place: New Delhi

7.55.219

Number of Shares

Foreign investors (including inon- Resident Indians, Fils)	
Financial Institutions/Banks & Mutual Funds promoted by	
Banks/Institutions and Insurance Companies	

Promoters and persons acting in concert (Collectively "the

Others (Public, Public Bodies Corporate etc.)

Promoter & Promoter Group")

Total

0.03% 1,63,18,305 1.63.37.411 46.95%

% to the existing Equity

Share Capital

50.84%

2.17%

100.00%

Number of Shares

1.76.91.936

3.40.10.241

Sd/-

H. Consul

Company Secretary & Compliance Officer

(ICSI Membership No.: A11183) Place: New Delhi

% to the Post Buyback

Equity Share Capital

52 02%

47.98%

100.00%

CONCEPT

Subject to extinguishment of 7,85,751 Equity Shares of the Company.

New Berry Capitals Private Limited Contact Person: Mr. Satish Mangutkar/ Mr. Ankur Sharma
Address: A-602, Marathon NextGen Innova, Level 6, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400 013 Tel: 022 4881 8446

Email: mb@newberrv.in Website: www.newberry.ir SEBI Regn. No.: INM000012999 Validity Period: Permanent

Sd/-

Suresh Kumar Agarwal

Managing Director

DIN: 00106763

Place: New Delhi

DIRECTORS RESPONSIBILITY As per Regulation 24(i)(a) of the SEBI Buy Back Regulations, the Board of Directors of the Company ("Board") accepts responsibility for the information contained in this Post Buy Back Public Announcement and confirms that this Post Buy Back Public Announcement contains true, factual and material information and does not contain any

misleading information

Place: New Delhi Date: September 11, 2024

CIN: U67190MH2007PTC174445

MANAGER TO THE BUYBACK OFFER 4. New Berry Capitals Pv:. Ltd.

FINANCIAL EXPRESS

Place: Coimbatore

Date: 11th September 2024

JMJ FINTECH LIMITED

(Formerly Known as Meenakshi Enterprises Limited) CIN: L51102TZ1982PLC029253

Registered Office Address: Shop No. 3, 1st Floor, Adhi Vinayaga Complex, No. 3 Bus Stand, Gopalsamy Temple Street, Ganapaty, Coimbatore, Ganapathy, Coimbatore, Coimbatore North, Tamil Nadu, India, 641006

Email: investor@jmjfintechltd.com | Website: www.jmjfintechltd.com

Addendum to the Auditor's Report forming part of 41st Annual Report of JMJ Fintech Limited

We Draw the attention of all the Members of JMJ Fintech Limited to the Auditor's

In the Auditor's Report, the following inclusions have been made in point "g" under the sub-heading - Report on other legal and regulatory requirements :

iv. (a) The Managements has represented that, to the best it's knowledge and belief, no funds have been advanced or loaned or invested (either from borrowed funds or share premium or any other sources or kind of funds) by the Company to or in any other person(s) or entity(ies), including foreign entities ("Intermediaries"), with the understanding, whether recorded in writing or otherwise, that the Intermediary shall, directly or indirectly, lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Company ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries. The Managements has represented that, to the best it's knowledge and belief, no

funds have been received by the Company from any person(s) or entity(ies). including foreign entities ("Funding Parties"), with the understanding, whether recorded in writing or otherwise, that the Company shall, whether directly or indirectly, lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Funding Party ("Ultimate Beneficiaries") or provide any guarantee. security or the like on behalf of the Ultimate Beneficiaries; and

Based on such audit procedures, that has been considered reasonable and appropriate in the circumstances, performed by us of the company which is incorporated in India whose financial statements have been audited under the Act. nothing has come to our notice that has caused us to believe that the representations under sub-clause (i) and (ii) of Rule 11(e) contain any material misstatement.

The Company has not declared or paid any dividend during the year.

Based on our examination carried out in accordance with the Implementatio Guidance on Reporting on Audit Trail under Rule 11(g) of the Companies (Audi and Auditors) Rules, 2014 (Revised 2024 Edition) issued by the Institute of Chartered Accountants of India, the Company is using the accounting software for maintaining its books of account which is having the requisite feature of recording the audit trail (edit log) facility throughout the year for all the relevant transactions recorded in the said accounting software.

(Also note that earlier in the said point "g" - a, b, c letters were used for numbering and now it has been changed to i, ii, iii instead of a, b, c).

The contents of the Auditor's Report except as included by way of Addendum to the Auditor's Report, shall remain unchanged. All arrangements for the AGM remain unchanged from those previously notified.

This Addendum shall form an integral part of the Auditor's Report, circulated to the shareholders of the Company. This Addendumshould be read along with the 41st Annual Report. The revised Annual

Report is available on the Company's websitewww.imifintechltd.com.

BY ORDER OF THE BOARD

JOJU MADATHUMPADY JOHNY MANAGING DIRECTOR DIN: 02712125 Dr Lal Path Labs

Dr. Lal PathLabs Limited

CIN: L74899DL1995PLC065388

Regd. Office: Block E, Sector-18, Rohini, New Delhi- 110085 Corporate Office: 12th Floor, Tower B, SAS Tower, Medicity, Sector-38, Gurugram – 122 001, Haryana **Phone:** +91 124 3016500 | **Fax:** +91 124 4234468;

Website: www.lalpathlabs.com; Email: cs@lalpathlabs.com

NOTICE FOR THE ATTENTION TO EQUITY SHAREHOLDERS OF THE COMPANY

Transfer of Equity Shares to Investor Education and Protection Fund (IEPF) Notice is hereby given to those Shareholders who have not claimed/enchased their dividend since Financial Year 2017-18 (interim dividend) and the same has remained unclaimed and unpaid for a period of seven consecutive years. In terms of the provisions of Section 124(6) of the Companies Act, 2013 read with

IEPF Authority (Accounting, Audit, Transfer and Refund) Rules, 2016 as amended from time to time (IEPF Rules), the Equity Shares in respect of which dividend have remained unclaimed by the Shareholders for seven consecutive years, are mandated to be transferred by the Company to the demat account of the IEPF Authority established by the Central Government. Accordingly, the Equity Shares of all Shareholders who have not claimed their dividend since Financial Year 2017-18 (interim dividend) are liable to be transferred to IEPF.

In this regard, individual notices/ letters have been sent to all the concerned Shareholders through speed post at their latest addresses available with the Company/Depositories and the details of such Shareholders are being displayed on the website of the Company at www.lalpathlabs.com. All concerned Shareholders are hereby again requested to claim their unclaimed dividend amount(s) on or before November 20, 2024 by making an application to the Company and/or its Registrar and Share Transfer Agent (RTA) i.e. Link Intime India Private Limited. Any claim made after the abovementioned date shall not be considered valid and will not be taken on record.

Please note that no claim shall lie against the Company or its RTA in respect of individual amount, shares and other benefits accruing thereon, so transferred/ proposed to be transferred to the IEPF. The Shareholders can however, claim their unclaimed dividend(s) and share(s), if any already transferred to the IEPF by following procedure stipulated in the IEPF Rules.

For further information/clarification on the subject matter, you may contact the undersigned by sending an e-mail at cs@lalpathlabs.com or reach out to our RTA, M/s Link Intime India Private Limited at Noble Heights, 1st Floor, Plot NH-2, C-1 Block, LSC near Savitri Market, Janakpuri, New Delhi- 110058, Tel: 011-41410592, E-mail: iepf.shares@linkintime.co.in.

For Dr. Lal PathLabs Limited

Vinay Gujral

Place: Gurugram Date: 11.09.2024

Company Secretary & Compliance Officer

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT

SMARTWORKS



SMARTWORKS COWORKING SPACES LIMITED

Our Company was originally incorporated as "Smart Work Business Centre Private Limited" at Kolkata as a private limited company under the Companies Act, 2013, pursuant to a certificate of incorporation dated December 17, 2015, issued by the Registrar of Companies, West Bengal at Kolkata ("RoC"). Pursuant to a special resolution dated October 29, 2018 passed by the Shareholders of our Company, the name of our Company was changed from "Smart Work Business Centre Private Limited" to "Smartworks Coworking Spaces Private Limited" to reflect the nature of business and activities of our Company and a fresh certificate of incorporation dated December 20, 2018, was issued by the RoC. Thereafter, our Company was converted into a public limited company pursuant to a special resolution dated June 28, 2024, passed in the extraordinary general meeting of the Shareholders of our Company, and consequently the name of our Company was changed to its present name i.e., "Smartworks Coworking Spaces Limited" and a fresh certificate of incorporation dated July 25, 2024 was issued by the RoC. For details in relation to changes in the registered office of our Company, see "History and Certain Corporate Matters" on page 271 of the Draft Red Herring Prospectus ("DRHP") dated August 14, 2024 filed with the Securities and Exchange Board of India ("SEBI") on August 14, 2024.

Corporate Identity Number: U74900DL2015PLC310656

Registered Office: Unit No. 305-310, Plot No 9, 10 and 11, Vardhman Trade Centre, Nehru Place, South Delhi, Delhi – 110 019, India

Corporate Office: Golf View Tower, Tower – B, Sector 42, Gurugram – 122 002, Haryana, India Contact Person: Punam Dargar – Company Secretary and Compliance Officer; Tel: +91 83840 62876 E-mail: companysecretary@sworks.co.in; Website: www.smartworksoffice.com

NOTICE TO INVESTORS

OUR PROMOTERS: NEETISH SARDA, HARSH BINANI, SAUMYA BINANI, NS NIKETAN LLP, SNS INFRAREALTY LLP AND ARYADEEP REALESTATES PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SMARTWORKS COWORKING SPACES LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 5,500.00 MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 6,759,480 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION (THE "OFFER FOR SALE"), CONSISTING OF AN OFFER FOR SALE OF UP TO 980,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION BY NS NIKETAN LLP, UP TO 620,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION BY SNS INFRAREALTY LLP AND UP TO 5,159,480 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION BY SPACE SOLUTIONS INDIA PTE. LTD. (COLLECTIVELY, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [●]% AND [●]% OF OUR POST OFFER PAID-UP EQUITY SHARE CAPITAL, RESPECTIVELY. OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY OFFER A DISCOUNT OF UP TO [●]% (EQUIVALENT OF ₹ [●] PER EQUITY SHARE) TO THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING UNDER THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

Pursuant to the information received from NS Niketan LLP and SNS Infrarealty LLP, the notential hidders may take note of the details of the following transfers:

Sr. No.	Name and category of the Transferor	Number of Equity Shares transferred	Transfer consideration (at the price of ₹ 430 per Equity Share)	Name of the transferee	Date of transfer	Whether the transferee is connected with the Company, the Promoters/ Promoter Group/ the Company's Directors or KMPs, Subsidiaries and Group Companies and their directors and key managerial personnel
1.	NS Niketan LLP (Promoter)	965,000	414,950,000	Jagdish Naresh Master	10 September 2024	No
2.	SNS Infrarealty LLP (Promoter)	697,674	299,999,820	Pivotal Enterprises Private Limited	10 September 2024	No
3.	SNS Infrarealty LLP (Promoter)	581,396	250,000,280	Ananta Capital Ventures Fund 1	10 September 2024	See note below
4.	SNS Infrarealty LLP (Promoter)	197,791	85,050,130	Jagdish Naresh Master	10 September 2024	No

Note: Ananta Capital Ventures Fund 1 is an existing Shareholder of the Company and is not otherwise connected with the Company, the Promoters/ Promoter Group/ the Company's Directors or KMPs, Subsidiaries and Group Companies, in any manner.

Shareholding of the Promoters in the Company, prior to and subsequent to the Transfer:

Date of the		Pre-Transfer shareholding		Post- Transfer shareholding	
transaction	Name	Number of Equity	Percentage of pre-Offer share	Number of Equity	Percentage of pre-Offer share capital
transaction		Shares	capital of the Company (%)	Shares	of the Company (%)
September 10,2024	NS Niketan LLP	43,769,998	42.42%	42,804,998	41.48%
September 10,2024	SNS Infrarealty LLP	27,585,016	26.73%	26,108,155	25.30%

A JM FINANCIAL	TRUST
JM Financial Limited	BOB Capital Mark
7 th Floor, Cnergy, Appasaheb	1704, B Wing, 17th
Marathe Marg, Prabhadevi, Mumbai -	Crescenzo, Plot No
400 025, Maharashtra, India	Bandra Kurla Comp
Telephone: +91 22 6630 3030/3632	Mumbai - 400 051,

E-mail: smartworks.ipo@jmfl.com **Investor Grievance E-mail:** grievance.ibd@jmfl.com Website: www.jmfl.com Contact person: Prachee Dhuri **SEBI Registration No.:** INM000010361

BOBCAPS kets Limited h Floor, Parinee o. C – 38/39, G Block, nplex, Bandra (East), Maharashtra, India Telephone: +91 22 6138 9353 **E-mail:** smartworks.ipo@bobcaps.in **Investor Grievance E-mail:** investor.grievance@bobcaps.in

Website: www.bobcaps.in

Contact person: Nivedika Chavan

BOOK RUNNING LEAD MANAGERS IIFL SECURITIES **IIFL Securities Limited** 24th Floor, One Lodha Place, Senapati Bapat Marg, Lower Parel (West) Mumbai - 400 013, Maharashtra, India Telephone: +91 22 4646 4728

E-mail: smartworks.ipo@iiflcap.com

Investor Grievance E-mail:

Website: www.iiflcap.com

Pawan Jain / Yogesh Malpani

ig.ib@iiflcap.com

Contact person:

Kotak Mahindra Capital Company 1st Floor, 27 BKC, Plot No. 27, G Block Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India **Telephone:** +91 22 4336 0000 E-mail: smartworks.ipo@kotak.com **Investor Grievance E-mail:** kmccredressal@kotak.com Website: https://investmentbank.kotak.com Contact person: Ganesh Rane SEBI Registration No.: INM000008704 SEBI Registration No.: INM000009926 | SEBI Registration No.: INM000010940

kotak

REGISTRAR TO THE OFFER Link Intime India Private Limited

LINKIntime

C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India, **Telephone:** +91 8108114949, E-mail: smartwork.ipo@linkintime.co.in, Website: www.linkintime.co.in, Investor Grievance E-mail: smartwork.ipo@linkintime.co.in, Contact Person: Shanti Gopalkrishnan, SEBI Registration No.: INR000004058

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For Smartworks Coworking Spaces Limited On behalf of the Board of Directors

Place: New Delhi Date: September 11, 2024 Punam Dargar

Company Secretary and Compliance Officer Smartworks Coworking Spaces Limited proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI on August 14, 2024. The DRHP is available on the website of the Company at www.smartworksoffice.com, SEBI at www. sebi. gov.in, as well as on the websites of the BRLMs, i.e. JM Financial Limited, BOB Capital Markets Limited, IIFL Securities Limited and Kotak Mahindra Capital Company Limited at www.jmfl.com, www.bobcaps.in, www.iiflcap.com and https://investmentbank.kotak.com, respectively and the websites of the National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see "Risk Factors" of the red herring prospectus, when available. Potential investors should not rely on the DRHP for making any investment decision. Specific attention of the investors is invited to "Risk Factors" beginning on page 39 of the DRHP.

The Equity Shares offered in the Offer have not been, and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities law in the United States, and unless so registered and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. applicable state securities laws. Accordingly, the Equity Shares are being offered and sold outside the United States in 'offshore transactions' as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each of the jurisdictions where such offers and sale are made.

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PUBLIC NOTICE

NOTICE is hereby given that the

Share Certificate No. K2270 for

7854 Equity shares of LEMON

TREE HOTELS LIMITED bearing

Folio No. KZ297 and Distinctive

No. 777939060 - 777946913 held

in the name of Gopika Chowfla

have been lost/misplaced and

undersigned have applied

to the Company for issue of

duplicate certificate(s) for the

Any person(s) who has claim in

respect of the aforesaid shares

certificates should lodge claim

for the same with the Company

at its Registered Office: Asset No

6, Aerocity Hospitality District

New Delhi - 110037 within 15

days from this date, else the

Company will proceed to issue

"IMPORTANT"

Whilst care is taken prior to

acceptance of advertising

copy, it is not possible to verify

its contents. The Indian

Express (P) Limited cannot

be held responsible for such

contents, nor for any loss or

damage incurred as a result of

transactions with companies,

associations or individuals

advertising in its newspapers

or Publications. We therefore

recommend that readers

make necessary inquiries

before sending any monies

or entering into any

agreements with advertisers

or otherwise acting on an

advertisement in any

Gopika Chowfla

duplicate share certificate(s).

Date: 11.09.2024

Place: New Delhi

said shares.

L.G.BALAKRISHNAN & BROS LIMITED CIN: L29191TZ1956PLC000257

Regd Office: 6/16/13, Krishnarayapuram Road, Ganapathy, Coimbatore 641006

Tel: +91 422 2532325 | Email: secretarial@lgb.co.in | website: www.lgb.co.in

Notice is hereby given that pursuant to Sections 108, 110 & other applicable provisions, if any, of the Companies Act. 2013. Rule 20 & 22 of the Companies (Management & Administration) Rules. 2014. Regulation 44 & other applicable provisions of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, Secretarial Standard on General Meetings issued by the Institute of Company Secretaries of India (including any statutory amendment(s), modification(s) or re-enactment(s) thereof, for the time being in force) read with Circulars issued in 2020, 2021, 2022 and 2023 issued by the Ministry of Corporate Affairs, the items of Special Business as set out in the Postal Ballot Notice dated September 1, 2024 are proposed for approval by the Members of L.G Balakrishnan & Bros Limited by means of Postal Ballot through remote e-voting. Members are hereby informed that:

- . The Company has completed the dispatch of Postal Ballot Notice only through email, on Wednesday, September 11, 2024, to those Members whose email addresses are registered with the Company / Depositories are on the Cut-Off Date i.e. Setuday, September 6, 2024. The Members are required to communicate their assent or dissent only through the remote e-voting system. The Company has engaged the services of Central Depository Services India Limited (CDSL) for providing the remote e-voting facility.
- . The Postal Ballot Notice is available on the Company's website at www.lgb.co.in, and the websites of the Stock Exchanges www.bseindia.com, and www.nseindia.com and on the website of CDSL www.evotingindia.com. Those members whose email addresses are not registered, are requested to refer to the procedure mentioned in the Notes to Postal Ballot Notice, available on the above websites, to cast their votes electronically.
- The remote e-voting period shall commence from 09:00 AM (IST) on Thursday, September 12, 2024 and end at 05:00 PM (IST) on Friday, October 11, 2024. The remote e-voting module shall be disabled thereafter by CDSL. Once the vote on a resolution is cast by a member, they shall not be allowed to change it subsequently or cast their vote again. The detailed procedure / instructions for remote e-voting are specified in the Notes to the Postal Ballot Notice.
- 4. The Company has appointed Mr. M D Selvaraj, Practicing Company Secretary of MDS & Associates LLP, as Scrutinizer for conducting the Postal Ballot process.
- Shareholders" and "E-voting User Manual for Shareholders" available at the download section of www.evotingindia.com or call on toll free no: 1800 22 55 33 or send a request to Mr. Rakesh Dalvi, Sr Manager, CDSL at helpdesk.evoting@cdslindia.com.
- placing the same on the website of the Company (www.lgb.co.in) and e-voting agency, CDSL (www.evotingindia.com). The results shall also be communicated to the Stock Exchanges simultaneously.

Coimbatore 11.09.2024

M.Lakshmikanth Joshi

VLS FINANCE LIMITED

CIN: L65910DL1986PLC023129

Registered Office: Ground Floor, 90, Okhla Industrial Estate, Phase III, New Delhi - 110020. Tel: +91-11-46656666; E-mail: vls@vlsfinance.com; Website: www.vlsfinance.com

Contact Person: H. Consul, Company Secretary & Compliance Officer; E-mail: hconsul@vlsfinance.com

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF VLS FINANCE LIMITED This Post Buyback public announcement (the "Post Buyback Public Announcement") is being made in compliance with Regulation 24(vi) of the Securities and Exchange

Board of India (Buy-Back of Securities) Regulations, 2018 as amended from time to time ("SEBI Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated August 12, 2024 published on August 13, 2024 ("Public Announcement") and the Letter of Offer dated August 28, 2024 Unless specifically defined herein, capitalised terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement and the Letter of Offer.

THE BUYBACK

1.1. VLS Finance Limited ("Company") had announced a buyback of upto 33,00,000 (Thirty Three Lakhs only) fully paid-up equity shares of face value of Rs.10/- each ("Equity Shares") at a price of Rs.380/- (Rupees Three Hundred and Eighty only) per Equity Share ("Buyback Price"), payable in cash, for an aggregate amount of Rs. 125,40,00,000/- (Rupees One Hundred Twenty Five Crores and Forty Lakhs only) ("Buyback Offer Size") from the Eligible Shareholders holding Equity Shares as on August 26, 2024 ("Record Date") excluding the Transaction Costs from all the existing shareholders / beneficial owners of Equity Shares, on a proportionate basis, through the Tender Offer method ("Buyback" or "Buyback Offer"). 1.2. The Buyback Offer Size constituted 8.21% and 8.04% of the aggregate of Company's fully paid-up Equity share capital and free reserves as per the latest audited

standalone and consolidated financial statements as on March 31, 2024, respectively, in accordance with section 68(2)(b) of the Companies Act, 2013 and the SEBI Buyback Regulations. The number of Equity Shares proposed to be bought back constituted 9.48% of the Pre-Buyback Equity Shares of the Company as on March 31, The Company adopted the "tender offer" method for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through

Stock Exchange' notified by the Securities and Exchange Board of India vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, circular no. SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023, including any amendments or statutory modifications for the time being in force. For the purposes of the Buyback, NSE was the designated stock exchange ("DSE") The Tendering Period for the Buyback Offer started on Friday, August 30, 2024 and ended on Thursday, September 05, 2024.

DETAILS OF BUYBACK

The total number of Equity Shares bought back by the Company in the Buyback were 7,85,751 (Seven Lakh Eighty Five Thousand Seven Hundred and Fifty One only) at

the price of ₹380/- (Rupees Three Hundred and Eighty only) per Equity Share. The total amount utilized in the Buyback is ₹29,85,85,380/- (Rupees Twenty-Nine Crores Eighty Five Lakhs Eighty Five Thousand Three Hundred and Eighty only) excluding

2.3. The Registrar to the Buyback, RCMC Share Registry Private Limited, considered a total of 2,102 valid bids for 7,85,751 Equity Shares in response to the Buyback, which is

approximately 0.24 times the maximum number of Equity Shares proposed to be bought back. The details of bids received/considered by the Registrar to the Buyback are

Category of Shareholders	No. of Equity Total I		o. of Bids	Total Equity Shares Tendered		% Response
	Shares reserved in Buyback	No. of Valid Bids	No. of Invalid Bids	Equity Shares Validly Tendered	Equity Shares Invalidly Tendered	(Valid Bids)
Reserved category for Small Shareholders	5,65,316	1,940	13	1,19,677	197	21.17%
General category of other Eligible Shareholders	27,34,684	162	0	6,66,074	1,517*	24.36%
Total	33,00,000	2,102	13	7,85,751	1,714	23.81%
Total	33,00,000	2.	115	7,8	7,465	23.01%

*In one case, a total of 50,607 shares were tendered which were in excess by 1,517 shares as on record date. Hence, such 1,517 excess shares were returned and the holding of 49,090 shares as on record date was accepted.

All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance/ rejection was sent by Registrar to the Buyback to the Eligible Shareholders, on Wednesday, September 11, 2024.

The settlement of all valid bids was completed by the NSE Clearing Limited ("Clearing Corporation") on Tuesday, September 10, 2024. Clearing Corporation has made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If any Eligible Shareholders' bank account details were not available or if the funds transfer instruction was rejected by Reserve Bank of India or relevant bank, due to any reason, then such funds were transferred to the concerned Seller Members for onward transfer to such Eligible Shareholder holding Equity Shares in dematerialized form.

Demat Equity Shares accepted under the Buyback were transferred to the Company's demat escrow account on Tuesday, September 10, 2024. The unaccepted dematerialized Equity Shares were also released from lien by the Clearing Corporation on Tuesday, September 10, 2024. No valid bid for Equity Shares in physical form The extinguishment of 7,85,751 Equity Shares accepted under the Buyback Offer is currently under process and will be completed in accordance with the SEBI Buyback

Regulations on or before Thursday, September 19, 2024. CAPITAL STRUCTURE AND SHAREHOLDING PATTERN:

The capital structure of the Company pre and post Buyback is as under:

Particulars Pre-Buyback Post Buyback Authorised Share Capital ₹1.50.00.00.000 ₹1.50.00.00.000 (15,00,00,000 Equity Shares of ₹10/- each) (15,00,00,000 Equity Shares of ₹10/- each) Issued Subscribed and Paid-up Equity Capital ₹34.13.24.660* ₹34.91.82.170* (3,47,95,992 Equity Shares) (3,40,10,241 Equity Shares)*

*Equity share capital amount includes ₹ 12.22 Lakhs being the amount forfeited on 4,67,500 equity shares. *Subject to extinguishment of 7,85,751 Equity Shares accepted in the Buyback.

There are no Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been bought back under the Buyback. The shareholding pattern of the Company, prior to the Buyback (as of the Record Date, being August 26, 2024) and post the completion of the Buyback is as follows:

Number of Shares % to the existing Equity Number of Shares % to the Post Buyback Share Capital **Equity Share Capital** Promoters and persons acting in concert (Collectively "the 1,76,91,936 50.84% 1,76,91,936 Promoter & Promoter Group*) Foreign Investors (Including Non- Resident Indians, Fils) 7,55,219 2.17% Financial Institutions/Banks & Mutual Funds promoted by 11,426 0.03% 1.63.18.305 47.98% Banks/Institutions and Insurance Companies Others (Public, Public Bodies Corporate etc.) 1,63,37,411 46.95% 3,47,95,992 100.00% 3,40,10,241 100.00%

*Subject to extinguishment of 7,85,751 Equity Shares of the Company.

New Berry Capitals Pvt. Ltd.

MANAGER TO THE BUYBACK OFFER

New Berry Capitals Private Limited Contact Person: Mr. Satish Mangutkar/ Mr. Ankur Sharma

Address: A-602, Marathon NextGen Innova, Level 6, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400 013 Tel: 022 4881 8446

Email: mb@newberry.in Website: www.newberry.in SEBI Regn. No.: INM000012999 Validity Period: Permanent

DIRECTORS RESPONSIBILITY

CIN: U67190MH2007PTC174445

As per Regulation 24(i)(a) of the SEBI Buy Back Regulations, the Board of Directors of the Company ("Board") accepts responsibility for the information contained in this Post Buy Back Public Announcement and confirms that this Post Buy Back Public Announcement contains true, factual and material information and does not contain any misleading information. FOR AND ON BEHALF OF DIRECTORS OF VILS FINANCE LUNITED

Sd/-	Sd/-	Sd/-
Suresh Kumar Agarwal	Kishan Kumar Soni	H. Consul
Managing Director	Director - Finance & CFO	Company Secretary & Compliance Officer
DIN: 00106763	DIN: 00106037	(ICSI Membership No.: A11183)
Place: New Delhi	Place: New Delhi	Place: New Delhi

Place: New Delhi Date: September 11, 2024

NOTICE OF POSTAL BALLOT & REMOTE E-VOTING

Dear Members

- 5. In case of any queries, Members may refer to the "Frequently Asked Questions (FAQs) for

The results of the Postal Ballot shall be declared on or before Saturday, October 12, 2024 by

For L.G.Balakrishnan & Bros Limited Sr. General Manager (Legal) & Company Secretary

manner whatsoever.

एनकोर एसेट रिकंस्ट्रक्शन कंपनी प्राइवेट लिमिटेड (एनकोर आर्क) earc 5वीं मंजिल, प्लॉट नं. 137, सेक्टर 44, गुरूग्राम–122 002, हरियाणा

नियम, 2002 (नियम) के नियम 8 एवं 9 के प्रावधान के साथ पठित।

ई-नीलामी बिक्री सूचना वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 के अंतर्गत अचल संपत्ति की बिक्री के लिए ई-नीलामी बिक्री नोटिस, प्रतिभूति हित (प्रवर्तन)

एततद्वारा आम जनता को तथा विशेष रूप से उधारकर्ता और गारंटर(यों) को सूचित किया जाता है कि नीचे वर्णित अचल संपत्ति, इंडोस्टार कैपिटल फाइनेंस लिमिटेड (आईसीएफएल) को ऋण खाते में बकाया राशि को सुरक्षित करने के लिए बंधक / प्रभारित की गई है, जिसे बाद में एनकोर एसेट रिकंस्ट्रक्शन कंपनी प्राइवेट लिमिटेड को सौंप दिया गया है, जो ईएआरसी-बैंक-030-ट्रस्ट (''सुरक्षित लेनदार''') के ट्रस्टी के रूप में अपनी क्षमता में कार्य कर रही है, जिसका भौतिक कब्जा सुरक्षित लेनदार के प्राधिकृत अधिकारी (एओ) द्वारा ले लिया गया है, उसे "जैसा है जहां है", "जैसा है जो है" और "जो कुछ भी है" के आधार पर 30.09.2024 को 3,27,01,014/— रुपये (तीन करोड़ सत्ताईस लाख एक हजार चौदह रुपये मात्र) की वसूली के लिए बेचा जाएगा और वसूली / वसूली के समायोजन के बाद वसूली और अन्य लागतों, प्रभारों आदि तक संविदात्मक दर पर आगे ब्याज लगेगा। यदि कोई हो, तो मेसर्स बेनी इंडस्ट्रीज (उधारकर्ता), श्री दलीप चंद शर्मा (सह-उधारकर्ता) और श्री सतीश कुमार शर्मा (सह–उधारकर्ता) से सुरक्षित ऋणदाता को देय।

संपत्ति का विवरण, सुरक्षित परिसंपत्ति के लिए आरक्षित मूल्य (आरपी) तथा बयाना राशि (ईएमडी) निम्नानुसार है:

अचल सुरक्षित परिसंपत्ति का विवरण	आरक्षित मूल्य	ईएमडी
संपत्ति संख्या 217 ब्लॉक—डी, प्रथम तल, झिलमिल ताहिरपुर आवासीय योजना कॉलोनी, जिसे विवेक विहार, फेज—।, दिल्ली— 110095 के नाम से जाना जाता है, का पूरा टुकड़ा 2172 वर्ग फीट (निर्मित क्षेत्र) में फैला हुआ है।		25,90,000 / -

यदि ई-नीलामी तिथि को सार्वजनिक अवकाश घोषित किया जाता है तो तिथि स्वतः ही अगले कार्य दिवस तक बढा दी जायेगी

विस्तृत नियम और शर्तों के लिए कृपया सुरक्षित ऋणदाता की वेबसाइट यानी http://wwwencorearc.com पर दिए गए लिंक को देखें। किसी भी स्पष्टीकरण / जानकारी के लिए इच्छुक पार्टियां सुरक्षित ऋणदाता के प्राधिकृत अधिकारी से मोबाइल नंबर 9873181249 / 8384075292 या ईमेल soumitra.acharya@encorearc.com कर पर संपर्क कर सकती हैं।

(सचिन कुमार) दिनांकः 11.09..2024 प्राधिकृत अधिकारी एनकोर एसेट रिकंस्ट्रक्शन कंपनी प्रा. लिमिटेड **स्थानः** गुरूग्राम

India ("SEBI") on August 14, 2024.

Name and category

of the Transferor

SNS Infrarealty LLP

SNS Infrarealty LLP

SNS Infrarealty LLP

NS Niketan

(Promoter)

(Promoter)

(Promoter)

(Promoter)

Date of the

transaction

September 10.2024

JM Financial Limited

7th Floor, Cnergy, Appasaheb

400 025, Maharashtra, India

Investor Grievance E-mail:

grievance.ibd@jmfl.com

Website: www.jmfl.com

SEBI Registration No.:

INM000010361

Place: New Delhi

Date: September 11, 2024

the jurisdictions where such offers and sale are made.

No.

4.



ternHousing

Finance

सम्पर्क पता : बिल्डिंग नं. 7, दूसरा तल, कम्युनिटी सेंटर, बसन्त लोक, वसन्त विहार, नई दिल्ली-110057, पंजीकृत कार्यालय : 09, कम्युनिटी सेंटर, बसन्त लोक, वसन्त विहार, नई दिल्ली-110057, दूरभाष : 011 49267000, टोल फ्री नं. : 1800 212 8800, ई-मेल : customer.care@herohfl.com, वेबसाइट www.herohousingfinance.com | सीआईएन : U65192DL2016PLC30148

कब्जा सूचना (अचल सम्पत्ति हेतु) (प्रतिभूति हित प्रवर्तन, नियम, 2002 के नियम 8(1) के साथ पठित परिशिष्ट IV के अनुसार)

जबिक अधोहस्ताक्षरी वित्तीय आस्तियों के प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम् 2002 तहत हीरो हाउसिंग फाइनेंस लिमिटेड का अधिकृत प्राधिकारी होने के नाते तथा प्रतिभूति हित (प्रवर्तन) िनियम, 2002 के नियम 3 के साथ पठित अधिनियम की धारा 13(12) के तहत प्रदत्त शक्तियों के उपयोग में कर्जदारों से कथित सूचना की प्राप्ति की तिथि से 60 दिनों के भीतर राशि का पुनर्भुगतान करने के लिए कहते हुए नीचे उल्लिखित मांग सूचनाएं जारी की थीं।

ऋणकर्ता द्वारा राशि के पुनर्भुगतान में असफल रहने के कारण ऋणकर्ता तथा जनसामान्य को एतद्वारा सूचना दी जाती है कि अधोहस्ताक्षरी ने प्रतिभृति हित (प्रवर्तन) नियम, 2002 के नियम 8 के साथ पठित अधिनियम की धारा 13(4) के तहत उसे प्रदत्त शक्तियों के उपयोग में नीचे वर्णित सम्पत्ति पर कब्जा कर लिया है। व्यक्तिगत रूप से ऋणकर्ता तथा जनसामान्य को एतद्वारा सम्पत्ति के सम्बन्ध में कोई लेन-देन न करने की चेतावनी दी जाती है। सम्पत्तियों के साथ किसी प्रकार का लेन-देन निम्नलिखित तिथि से ब्याज, दण्डात्मक ब्याज, प्रभारों, लागतों आदि सहित हीरो हाउसिंग फाइनेंस लिमिटेड के प्रभार का विषय होगा।

प्रतिभृत आस्तियों को छुड़ाने के लिए उपलब्ध समय-सीमा के सन्दर्भ में कर्जदार का ध्यान अधिनियम की धारा

13 का उपधारा (3 का उपघारा (४) के प्रावधाना का आर आकृष्ट किया जीता है।							
ऋण खाता सं.	दायित्वधारी(यों)/विधिक उत्तराधिकारी(यों)/विधिक प्रतिनिधि(यों) के नाम	मांग सूचना की तिथि⁄मांग सूचना के अनुसार राशि	कब्जा (रचनात्मक/भौतिक) करने की तिथि					
HHFLAXHOU 23000031818	हरेन्द्र कटारिया, विजेता कटारिया	25/06/2024, रु. 16,53,576/- तिथि 18/06/2024 तक	11/09/2024 (सांकेतिक)					

प्रतिभृत संपत्तियों ∕चल संपत्तियों का विवरण:- फ्लैट नंबर एसएफ-2 द्वितीय तल, सामने बाईं ओर छत के अधिकार वे साथ प्लॉट नंबर ए-96, खसरा नंबर 348 पर स्थित है, जिसका क्षेत्रफल 505 वर्ग फीट यानी 46.92 वर्ग मीटर है, रेल विहार सहकार आवास संभाग लिमिटेड, गांव- सादुल्लाबाद तहसील- लोनी, जिला- गाजियाबाद, उत्तर प्रदेश- 201102 जिसमें दो बेडरूम, एक ड्राइंग रूम, एक रसोई और दो शौचालय बाथरूम और बालकनी है। सीमाएं: उत्तर: ग्राउंड फ्लोर पर 30 फीट चौड़ी सड़क, पूर्वः प्लॉट नंबर ए-97, दक्षिणः कॉमन पैसेज और फ्लैट एसएफ-3, पश्चिमः फ्लैट एसएफ-1

10/09/2024

(Please scan the QR code to view

Whether the transferee is connected with the

Company, the Promoters/ Promoter Group/ the

Company's Directors or KMPs, Subsidiaries and

Group Companies and their directors and key

managerial personnel

No

No

See note below

Percentage of pre-Offer share capital

of the Company (%)

Okotak

Kotak Mahindra Capital Company

1st Floor, 27 BKC, Plot No. 27, G Block

Bandra Kurla Complex, Bandra (East),

Mumbai - 400 051. Maharashtra. India

E-mail: smartworks.ipo@kotak.com

Website: https://investmentbank.kotak.com

For Smartworks Coworking Spaces Limited

Company Secretary and Compliance Officer

On behalf of the Board of Directors

Punam Dargar

Adfactors

SEBI Registration No.: INM000008704

Telephone: +91 22 4336 0000

Investor Grievance E-mail:

Contact person: Ganesh Rane

kmccredressal@kotak.com

41.48%

25.30%

Post- Transfer shareholding

तिथि 17/10/2024 तक प्रतिभृत संपत्तियों ∕चल संपत्तियों का विवरण:- फ्लैट नंबर एसएफ-1, दूसरी मंजिल, सामने बाईं ओर छत के अधिकार के बिना, कवर्ड एरिया 53 वर्ग गज यानी 44.31 वर्ग मीटर, एमआईजी, प्लॉट नंबर–128 पर निर्मित, खसरा नंबर-299, गली नंबर 12, डी-4, अशोक वडका, गांव पसौंदा, परगना लोनी, तहसील और जिला गाजियाबाद, उत्तर प्रदेश- 201005 सीमाएं : उत्तरः अन्य संपत्ति, पूर्वः पीछे की तरफ संपत्ति/अन्य संपत्ति, दक्षिणः सामने दाईं ओर

17/10/2023, ₹. 18,86,420/-

मालती शर्मा. अजय कमार

फ्लैट/प्लॉट नंबर 127, पश्चिमः सड़क 5 फीट

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AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES

AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT

SMARTWORKS

SMARTWORKS COWORKING SPACES LIMITED

Our Company was originally incorporated as "Smart Work Business Centre Private Limited" at Kolkata as a private limited company under the Companies Act, 2013, pursuant

to a certificate of incorporation dated December 17, 2015, issued by the Registrar of Companies, West Bengal at Kolkata ("RoC"). Pursuant to a special resolution dated

October 29, 2018 passed by the Shareholders of our Company, the name of our Company was changed from "Smart Work Business Centre Private Limited" to "Smartworks

Coworking Spaces Private Limited" to reflect the nature of business and activities of our Company and a fresh certificate of incorporation dated December 20, 2018, was

issued by the RoC. Thereafter, our Company was converted into a public limited company pursuant to a special resolution dated June 28, 2024, passed in the extraordinary

general meeting of the Shareholders of our Company, and consequently the name of our Company was changed to its present name i.e., "Smartworks Coworking Spaces

Limited" and a fresh certificate of incorporation dated July 25, 2024 was issued by the RoC. For details in relation to changes in the registered office of our Company, see

"History and Certain Corporate Matters" on page 271 of the Draft Red Herring Prospectus ("DRHP") dated August 14, 2024 filed with the Securities and Exchange Board of

Corporate Identity Number: U74900DL2015PLC310656

Registered Office: Unit No. 305-310. Plot No 9, 10 and 11. Vardhman Trade Centre, Nehru Place, South Delhi, Delhi, Delhi – 110 019, India

Corporate Office: Golf View Tower, Tower – B, Sector 42, Gurugram – 122 002, Haryana, India Contact Person: Punam Dargar – Company Secretary and Compliance Officer; Tel: +91 83840 62876 E-mail: companysecretary@sworks.co.in; Website: www.smartworksoffice.com

NOTICE TO INVESTORS

OUR PROMOTERS: NEETISH SARDA, HARSH BINANI, SAUMYA BINANI, NS NIKETAN LLP, SNS INFRAREALTY LLP

AND ARYADEEP REALESTATES PRIVATE LIMITED

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF SMARTWORKS COWORKING SPACES LIMITED ("COMPANY") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP

TO ₹ [●] MILLION (THE "OFFER") COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ 5,500.00

MILLION (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 6,759,480 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●]

MILLION (THE "OFFER FOR SALE"), CONSISTING OF AN OFFER FOR SALE OF UP TO 980,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION BY NS NIKETAN LLP, UP TO 620,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION BY SNS INFRAREALTY LLP AND UP TO 5,159,480 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UP TO ₹ [●] MILLION BY SPACE SOLUTIONS INDIA PTE. LTD. (COLLECTIVELY, THE "SELLING SHAREHOLDERS" AND SUCH EQUITY SHARES, THE "OFFERED SHARES"). THE OFFER INCLUDES A RESERVATION OF UP TO [●] EQUITY SHARES AGGREGATING UP TO ₹ [●] MILLION, FOR SUBSCRIPTION BY ELIGIBLE EMPLOYEES (AS DEFINED HEREINAFTER) (THE "EMPLOYEE RESERVATION PORTION"). THE OFFER LESS THE EMPLOYEE RESERVATION PORTION IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE [●]% AND [●]% OF OUR POST OFFER PAID-UP EQUITY SHARE CAPITAL, RESPECTIVELY. OUR COMPANY, IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGERS, MAY OFFER A DISCOUNT OF UP TO [●]% (EQUIVALENT OF ₹ [●] PER EQUITY SHARE) TO

THE OFFER PRICE TO ELIGIBLE EMPLOYEES BIDDING UNDER THE EMPLOYEE RESERVATION PORTION ("EMPLOYEE DISCOUNT").

Transfer

consideration (at

the price of ₹ 430

per Equity Share)

414,950,000

299,999,820

Number of

Equity Shares

transferred

965,000

697,674

581,396

197,791

Shareholding of the Promoters in the Company, prior to and subsequent to the Transfer:

Shares

BOB Capital Markets Limited

Telephone: +91 22 6138 9353

Investor Grievance E-mail:

Website: www.bobcaps.in

Link Intime India Private Limited

Specific attention of the investors is invited to "Risk Factors" beginning on page 39 of the DRHP.

investor.grievance@bobcaps.in

Contact person: Nivedika Chavan

SEBI Registration No.: INM000009926

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

1704, B Wing, 17th Floor, Parinee

Crescenzo, Plot No. C – 38/39, G Block,

Bandra Kurla Complex, Bandra (East),

Mumbai - 400 051, Maharashtra, India

E-mail: smartworks.ipo@bobcaps.in

43.769.998

27,585,016

BOBCAPS

Company's Directors or KMPs, Subsidiaries and Group Companies, in any manner

Name

NS Niketan LLP

September 10,2024 | SNS Infrarealty LLP

A JM FINANCIAL

Marathe Marg, Prabhadevi, Mumbai

Telephone: +91 22 6630 3030/3632

E-mail: smartworks.ipo@jmfl.com

Contact person: Prachee Dhuri

LINK Intime

Pursuant to the information received from NS Niketan LLP and SNS Infrarealty LLP, the potential bidders may take note of the details of the following transfers:

Name of the

transferee

Jagdish Naresh

Pivotal Enterprises

Private Limited

Ventures Fund 1

Note: Ananta Capital Ventures Fund 1 is an existing Shareholder of the Company and is not otherwise connected with the Company, the Promoters/ Promoter Group/ the

capital of the Company (%)

BOOK RUNNING LEAD MANAGERS

42.42%

26.73%

IIFL Securities Limited

Master

250,000,280 | Ananta Capital

85,050,130 | Jagdish Naresh

Pre-Transfer shareholding

Number of Equity | Percentage of pre-Offer share

Master

Date of transfer

10 September 2024

10 September 2024

10 September 2024

10 September 2024

IIFL SECURITIES

24th Floor, One Lodha Place, Senapati

Mumbai - 400 013, Maharashtra, India

E-mail: smartworks.ipo@iiflcap.com

SEBI Registration No.: INM000010940

Bapat Marg, Lower Parel (West)

Telephone: +91 22 4646 4728

Investor Grievance E-mail:

Website: www.iiflcap.com

Pawan Jain / Yogesh Malpani

C-101, 1st Floor, 247 Park, L.B.S. Marg, Vikhroli (West), Mumbai – 400 083, Maharashtra, India, Telephone: +91 8108114949, E-mail: smartwork.ipo@linkintime.co.in, Website: www.linkintime.co.in, Investor Grievance E-mail: smartwork.ipo@linkintime.co.in,

ig.ib@iiflcap.com

Contact person:

REGISTRAR TO THE OFFER

Smartworks Coworking Spaces Limited proposing, subject to, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its

Equity Shares and has filed the DRHP with SEBI on August 14, 2024. The DRHP is available on the website of the Company at www.smartworksoffice.com, SEBI at www. sebi. gov.in, as well as on the websites of the BRLMs, i.e. JM Financial Limited, BOB Capital Markets Limited, IIFL Securities Limited and Kotak Mahindra Capital Company Limited at

www.jmfl.com, www.bobcaps.in, www.iiflcap.com and https://investmentbank.kotak.com, respectively and the websites of the National Stock Exchange of India Limited and BSE

Limited at www.nseindia.com and www.bseindia.com, respectively. Any potential investor should note that investment in equity shares involves a high degree of risk and for details

relating to such risk, please see "Risk Factors" of the red herring prospectus, when available. Potential investors should not rely on the DRHP for making any investment decision.

The Equity Shares offered in the Offer have not been, and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") or any state securities

law in the United States, and unless so registered and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. applicable state securities laws. Accordingly, the Equity Shares are being

offered and sold outside the United States in 'offshore transactions' as defined in, and in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each of

Contact Person: Shanti Gopalkrishnan, SEBI Registration No.: INR000004058

Number of Equity

Shares

42.804.998

26,108,155

Limited

तिथि : 12.09.2024 ह./- अधिकृत प्राधिकारी, कते हीरो हाउसिंग फाइनेंस लिमिटेड स्थान : दिल्ली/रा.रा.क्षे.

earc एनकोर असेट रीकंस्ट्रक्शन कम्पनी प्राइवेट लिभिटेड (एनकोर एआरसी)

5वां तल, प्लॉट नंबर 137, सेक्टर-44, गुरूग्राम-122 002, हरियाणा

ई—नीलामी बिक्री सूचना वित्तीय आस्तियों का प्रतिभूतिकरण एवं पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनियम, 2002 वे साथ पिटत प्रतिभृति हित (प्रवर्तन) नियमावली 2002 (नियमावली) के नियम 8 एवं 9 के परंतुक के तहत अचल आस्तियों की बिक्री के लिए ई-नीलामी बिक्री सूचना।

एतदद्वारा सर्वसाधारण को और विशेष रूप से कर्जदार(रों) तथा गारंटर(रों) को सूचना दी जाती है कि नीचे वर्णित अचल सम्पत्ति बजाज फाइनैंस लिमिटेड के पास ऋण खाते में बकाया राशि की प्रतिभृति के लिए बंधक / प्रभारित थी। उक्त ऋण खाता ईएआरसी–एफपीआई–001–ट्रस्ट के ट्रस्टी की हैंसियत से कार्यरत एनकोर असेट रीकंस्ट्रक्शन कम्पनी प्राइवेट लिमिटेड ("प्रतिभृत लेनदार") को समनुदेशित किया जा चुका है। उक्त अचल सम्पत्ति, जिसका सांकेतिक कब्जा प्रतिभूत लेनदार के प्राधिकृत अधिकारी द्वारा लिया जा चुका है, कर्जदार जेनेसिस क्लब लिमिटेड, श्री दीपक रस्तोगी (सह–कर्जदार/बंधकदाता) तथा श्री पीयूष रस्तोगी, मैसर्स आर सी क्लब्स प्रा. लि., श्री करण रस्तोगी, मैसर्स रोहतास प्रॉपर्टीज, द्वारा : इसके पार्टनर्स परेश रस्तोगी, श्री पंकज रस्तोगी एवं श्री परेश रस्तोगी (इसमें आगे सामृहिक रूप से "सह-कर्जदार" कहे गए हैं) की तरफ प्रतिभूत लेनदार की 30-11-2022 तक बकाया राशि रू. 3,06,40,310 / - (रूपए तीन करोड़ छह लाख चालीस हजार तीन सौ दस मात्र) + वसूली की तिथि तक आगे संविदात्मक दर पर ब्याज और अन्य प्रभारों एवं लागतों में से वसूल की गई राशि, यदि कोई, घटाकर शेष प्राप्त राशि की वसूली के लिए 30-09-2024 को "जैसी है जहां है", "जो है जैसी है", तथा "जो भी वहां है" आधार पर

सम्पत्ति का वर्णन, प्रतिभृत आस्ति हेत् सुरक्षित मुल्य (आरपी) एवं धरोहर राशि जमा (ईएमडी)

निम्नानुसार ह :		
प्रतिभूत आस्ति का वर्णन	आरपी (रू. में)	ईएमडी (रू. में)
यूनिट नंबर 109 से 118 परिमाप सुपर एरिया 964.42 वर्ग मीटर (10381 वर्ग फीट), प्रथम तल, रोहतास मैट्रिक्स टेक्नोस्क्वायर, स्थित : प्लॉट नंबर 40, पाकेट—1, सेक्टर नालेज पार्क—1, ग्रेटर नोएडा, उत्तर प्रदेश—201310, श्री दीपक रस्तोगी द्वारा स्वाधिकृत।		34,30,000 / —

ईएमडी की जमा और ई-नीलामी की तिथि को सार्वजनिक अवकाश होने की स्थिति में संबंधित तिथि स्वतः अगले पहले कार्यदिवस हेतु आगे बढ़ जाएगी।

विस्तृत नियम एवं शर्तों के लिए कृपया प्रतिभूत लेनदार की वेबसाइट में उपलब्ध कराया गया लिंक देखें http://www.encorearc.com/

किसी स्पष्टीकरण/जानकारी के लिए, इच्छुक पार्टियां प्रतिभूत लेनदार के प्राधिकृत अधिकारी से मोबाइल नंबर 9873181249/8384075292 पर सम्पर्क कर सकती हैं अथवा sachin.kumar@encorearc.com पर ई-मेल कर सकती हैं।

तिथि : 11-09-2024 हस्ता./- प्राधिकृत अधिकारी एनकोर असेट रीकंस्ट्रक्शन कम्पनी प्राइवेट लिमिटेड स्थान : गुरूग्राम

प्रपत्र ए

सार्वजनिक घोषणा भारतीय दिवाला और शोधन अक्षमता बोर्ड (कार्पोरेट व्यक्तियों के लिए ऋण शोध अक्षमता समाधान प्रक्रिया) विनियमावली, 2016 के विनियम 6 के अधीन]

एल.डी. क्रिस्टल्स प्राइवेट लिमिटेड के लेनदारों के ध्यानार्थ

संबंधित विवरण कार्पोरेट देनदार का नाम एल.डी. क्रिस्टल्स प्राइवेट लिमिटेड कार्पोरेट देनदार के निगमन की तिथि 05 अगस्त, 2005 प्राधिकरण जिसके अधीन कार्पोरेट रजिस्ट्रार ऑफ कम्पनीज-दिल्ली देनदार निगमित / पंजीकृत है कार्पोरेट देनदार की कार्पोरेट पहचान U26109DL2005PTC139401 संख्या / सीमित दायित्व पहचान संख्या कार्पोरेट देनदार के पंजीकृत कार्यालय **पंजीकृत कार्यालयः** टीयू—70, पीतमपुरा,

कार्पोरेट देनदार के संबंध में ऋण शोध 10 सितंबर 2024 (आदेश 11.09.2024 अक्षमता आरंमन तिथि को अपलोड किया गया) ऋण शोध अक्षमता समाधान प्रक्रिया के 09 मार्च, 2025

समापन की पूर्वानुमानित तिथि अंतरिम समाधान प्रोफेशनल के रूप में अनुराधा गुप्ता कार्यरत ऋण शोध अक्षमता प्रोफेंशनल पंजी. सं.:IBBI/IPA-001/P-01495/2018-2019/12296 का नाम और रजिस्ट्रेशन नम्बर एएफए : 14 दिसंबर, 2024 तक वैध अंतरिम समाधान प्रोफेशनल का पता और पताः ई-194, अम्बा बाडी, जयपुर, राजस्थान - 302039 ई—मेल, जैसा कि बोर्ड में पंजीबद्ध है ईमेल : anuradhagupta70@gmail.com

पताः ई-194, अम्बा बाड़ी, जयपुर, राजस्थान - 302039 10. अंतरिम समाधान प्रोफेशनल का, पत्राचार हेतु प्रयुक्त, पता और ई-मेल ईमेल:cirp.LDcrystals@gmail.com दावा प्रस्तुत करने हेत् अंतिम तिथि 25 सितंबर 2024 12. अंतरिम समाधान प्रोफेशनल द्वारा धारा 21 की लागू नहीं

4 उप-धारा (8क) के क्लॉज (ख) के तहत अभिनिश्चित लेनदारों की श्रेणियां, यदि कोई 13. किसी श्रेणी में लेनदारों के अधिकृत प्रतिनिधि के लागू नहीं रूप में कार्य करने हेत् चिहिनत ऋण शोध अक्षमता प्रोफेशनल के नाम (प्रत्येक श्रेणी के लिए तीन नाम)

तथा प्रधान कार्यालय (यदि कोई) का पता | दिल्ली – 110034

(ख) अधिकृत प्रतिनिधियों का विवरण legal-framework/ibc-forms https://www.ibbi.gov.in/home/downloads यहां उपलब्ध है: (ख) भौतिक पताः लागू नहीं तदहारा सुचना दी जाती है कि राष्ट्रीय कम्पनी विधि अधिकरण, नई दिल्ली पीठ VI ने दिनांक **10 सितंबर, 2024** को **एल.डी. क्रिस्टल्स प्राइवेट लिमिटेड** के विरुद्ध कार्पीरेट ऋण शोध अक्षमता प्रक्रिया आरंभ करने का आदेश

(क) वेयलिंग: https://www.avmresolution.com/

देया है । (आदेश 11.09.2024 को अपलोड किया गया) एल.डी. क्रिस्टल्स प्राइवेट लिमिटेड के लेनदारों से एतदाहारा अपने दावों का प्रमाण 25 सितंबर 2024 को अधवा प्र प्रतिरिम समाधान प्रोफेशनल के समक्ष ऊपर आइटन 10 के समक्ष वर्णित पर्ते पर प्रस्तुत करने की मांग की जाती है । वित्तीय लेनदारों को अपने दावों का प्रमाण केवल इलेक्ट्रॉनिक साधनों हारा प्रस्तुत करना होगा । अन्य सभी लेनदार अपने दावों का प्रमाण व्यक्तिगत रूप से, डाक द्वारा अथवा इलेक्ट्रॉनिक साधनों प्रस्तुत कर सकते हैं ।

दावे के फर्जी अथवा मामक प्रमाण की प्रस्तुति दंडनीय होगी। अनुराधा गुप्ता दिनांकः 12.09.2024 अंतरिम समाधान प्रोफेशनल, एल.डी. क्रिस्टल्स प्राइवेट लिमिटेड

स्थानः नई दिल्ली पंजीकरण सं: IBBI/IPA-001/IP-P01495/2018-2019/12296

7.87.465

(3,40,10,241 Equity Shares)^a

CONCEPT



VLS FINANCE LIMITED

CIN: L65910DL1986PLC023129

(क) संबंधित प्रपत्र और

Registered Office: Ground Floor, 90, Okhla Industrial Estate, Phase III, New Delhi – 110020. Tel: +91-11-46656666; E-mail: vls@vlsfinance.com; Website: www.vlsfinance.com Contact Person: H. Consul, Company Secretary & Compliance Officer; E-mail: hconsul@vlsfinance.com

POST BUYBACK PUBLIC ANNOUNCEMENT FOR THE ATTENTION OF EQUITY SHAREHOLDERS / BENEFICIAL OWNERS OF EQUITY SHARES OF VLS FINANCE LIMITED

This Post Buyback public announcement (the "Post Buyback Public Announcement") is being made in compliance with Regulation 24(vi) of the Securities and Exchange Board of India (Buy-Back of Securities) Regulations, 2018 as amended from time to time ("SEBI Buyback Regulations"). This Post Buyback Public Announcement should be read in conjunction with the Public Announcement dated August 12, 2024 published on August 13, 2024 ("Public Announcement") and the Letter of Offer dated August 28, 2024

Unless specifically defined herein, capitalised terms and abbreviations used herein have the same meaning as ascribed to them in the Public Announcement and the Letter of Offer. THE BUYBACK

1.1. VLS Finance Limited ("Company") had announced a buyback of upto 33,00,000 (Thirty Three Lakhs only) fully paid-up equity shares of face value of Rs.10/- each ("Equity Shares") at a price of Rs.380/- (Rupees Three Hundred and Eighty only) per Equity Share ("Buyback Price"), payable in cash, for an aggregate amount of Rs.125,40,00,000/- (Rupees One Hundred Twenty Five Crores and Forty Lakhs only) ("Buyback Offer Size") from the Eligible Shareholders holding Equity Shares as on August 26, 2024 ("Record Date") excluding the Transaction Costs from all the existing shareholders / beneficial owners of Equity Shares, on a proportionate basis, through the Tender Offer method ("Buyback" or "Buyback Offer").

1.2. The Buyback Offer Size constituted 8.21% and 8.04% of the aggregate of Company's fully paid-up Equity share capital and free reserves as per the latest audited standalone and consolidated financial statements as on March 31, 2024, respectively, in accordance with section 68(2)(b) of the Companies Act, 2013 and the SEBI Buyback Regulations. The number of Equity Shares proposed to be bought back constituted 9.48% of the Pre-Buyback Equity Shares of the Company as on March 31, 2024.

The Company adopted the "tender offer" method for the purpose of Buyback. The Buyback was implemented using the "Mechanism for acquisition of shares through Stock Exchange" notified by the Securities and Exchange Board of India vide its circular no. CIR/CFD/POLICYCELL/1/2015 dated April 13, 2015 read with circular no. CFD/DCR2/CIR/P/2016/131 dated December 09, 2016, circular no. SEBI/HO/CFD/DCR-III/CIR/P/2021/615 dated August 13, 2021 and circular no. SEBI/HO/CFD/PoD-2/P/CIR/2023/35 dated March 08, 2023, including any amendments or statutory modifications for the time being in force. For the purposes of the Buyback, NSE was the designated stock exchange ("DSE").

The Tendering Period for the Buyback Offer started on Friday, August 30, 2024 and ended on Thursday, September 05, 2024.

DETAILS OF BUYBACK

set out below.

The total number of Equity Shares bought back by the Company in the Buyback were 7,85,751 (Seven Lakh Eighty Five Thousand Seven Hundred and Fifty One only) at the price of ₹380/- (Rupees Three Hundred and Eighty only) per Equity Share.

The total amount utilized in the Buyback is ₹29,85,85,380/- (Rupees Twenty-Nine Crores Eighty Five Lakhs Eighty Five Thousand Three Hundred and Eighty only) excluding

The Registrar to the Buyback, RCMC Share Registry Private Limited, considered a total of 2,102 valid bids for 7,85,751 Equity Shares in response to the Buyback, which is approximately 0.24 times the maximum number of Equity Shares proposed to be bought back. The details of bids received/considered by the Registrar to the Buyback are

Category of Shareholders	No. of Equity	Total No	o. of Bids	Total Equity Shares Tendered		% Response
	Shares reserved in Buyback	No. of Valid Bids	No. of Invalid Bids	Equity Shares Validly Tendered	Equity Shares Invalidly Tendered	(Valid Bids)
Reserved category for Small Shareholders	5,65,316	1,940	13	1,19,677	197	21.17%
General category of other Eligible Shareholders	27,34,684	162	0	6,66,074	1,517*	24.36%
Total	33.00.000	2,102	13	7,85,751	1,714	23.81%

2,115 "In one case, a total of 50,607 shares were tendered which were in excess by 1,517 shares as on record date. Hence, such 1,517 excess shares were returned and the holding of 49,090 shares as on record date was accepted.

All valid bids were considered for the purpose of Acceptance in accordance with the SEBI Buyback Regulations and the Letter of Offer. The communication of acceptance/ rejection was sent by Registrar to the Buyback to the Eligible Shareholders, on Wednesday, September 11, 2024.

The settlement of all valid bids was completed by the NSE Clearing Limited ("Clearing Corporation") on Tuesday, September 10, 2024. Clearing Corporation has made direct funds payout to Eligible Shareholders whose Equity Shares have been accepted under the Buyback. If any Eligible Shareholders' bank account details were not available or if the funds transfer instruction was rejected by Reserve Bank of India or relevant bank, due to any reason, then such funds were transferred to the concerned Seller Members for onward transfer to such Eligible Shareholder holding Equity Shares in dematerialized form.

2.6. Demat Equity Shares accepted under the Buyback were transferred to the Company's demat escrow account on Tuesday, September 10, 2024. The unaccepted dematerialized Equity Shares were also released from lien by the Clearing Corporation on Tuesday, September 10, 2024. No valid bid for Equity Shares in physical form

The extinguishment of 7,85,751 Equity Shares accepted under the Buyback Offer is currently under process and will be completed in accordance with the SEBI Buyback Regulations on or before Thursday, September 19, 2024.

CAPITAL STRUCTURE AND SHAREHOLDING PATTERN: The capital structure of the Company pre and post Buyback is as under:

Particulars Pre-Buyback Post Buyback Authorised Share Capital ₹1,50,00,00,000 ₹1,50,00,00,000 (15,00,00,000 Equity Shares of ₹10/- each) (15,00,00,000 Equity Shares of ₹10/- each) Issued Subscribed and Paid-up Equity Capital ₹34,13,24,660 ₹34,91,82,170*

(3,47,95,992 Equity Shares)

*Equity share capital amount includes ₹ 12.22 Lakhs being the amount forfeited on 4.67,500 equity shares. *Subject to extinguishment of 7,85,751 Equity Shares accepted in the Buyback.

There are no Eligible Shareholders from whom Equity Shares exceeding 1% of the total Equity Shares have been bought back under the Buyback.

3.3. The shareholding pattern of the Company, prior to the Buyback (as of the Record Date, being August 26, 2024) and post the completion of the Buyback is as follows:

Particulars Pre -Buyback Post -Buyback* Number of Shares % to the existing Equity Number of Shares % to the Post Buyback Share Capital Equity Share Capital Promoters and persons acting in concert (Collectively 'the 1,76,91,936 1,76,91,936 52.02% Promoter & Promoter Group") Foreign Investors (Including Non- Resident Indians, FIIs) 7,55,219 2.17% Financial Institutions/Banks & Mutual Funds promoted by 11,426 0.03% 1,63,18,305 47.98% Banks/Institutions and Insurance Companies Others (Public, Public Bodies Corporate etc.) 1,63,37,411 46.95% Total 3,47,95,992 100.00% 3,40,10,241 100.00%

*Subject to extinguishment of 7,85,751 Equity Shares of the Company. MANAGER TO THE BUYBACK OFFER

New Berry Capitals Pet. Lid.

New Berry Capitals Private Limited Contact Person: Mr. Satish Mangutkar/ Mr. Ankur Sharma Address: A-602, Marathon NextGen Innova, Level 6, Ganpatrao Kadam Marg, Lower Parel, Mumbai 400 013

Tel: 022 4881 8446 Email: mb@newberry.in Website: www.newberry.in SEBI Regn. No.: INM000012999 Validity Period: Permanent CIN: U67190MH2007PTC174445

misleading information.

DIRECTORS RESPONSIBILITY As per Regulation 24(i)(a) of the SEBI Buy Back Regulations, the Board of Directors of the Company ("Board") accepts responsibility for the information contained in this Post Buy Back Public Announcement and confirms that this Post Buy Back Public Announcement contains true, factual and material information and does not contain any

FOR AND ON BEHALF OF DIRECTORS OF VLS FINANCE LIMITED Sd/-Suresh Kumar Agarwal Kishan Kumar Soni H. Consul Managing Director Director - Finance & CFO Company Secretary & Compliance Officer DIN: 00106763 (ICSI Membership No.: A11183) DIN: 00106037 Place: New Delhi Place: New Delhi Place: New Delhi

Place: New Delhi Date: September 11, 2024

